

# LOCAL TOUR ORGANIZER TOOLKIT

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# **HOW TO: Sign Up a Local Tour**

### **REGISTER YOUR LOCAL SOLAR TOUR:**

A Local Tour is a collection of Tour Sites. Note, as a host you do not need to showcase your own site.

The official weekend of the National Solar Tour is October 6-8, but you can host a Local Tour anytime during the year.

- 1. Go to **nationalsolartour.org/signup** to sign up your Tour
- 2. For the first question, choose the option "Local Tour"
- 3. Then choose "Add Entry" to sign up your Local Tour
- 4. A new form will appear, please answer the questions in the exact order they appear.
- 5. Fill out your contact information for the **main Tour organizer** and any other Tour organizers. Please note, you can click the small "+" next to the last box on the right to add more than one additional contact.
- 6. Create a **name and description** for your Local Tour. Add details on what **features** attendees can expect to see on your Tour.
- 7. Select whether your Local Tour will be an **in-person**, **virtual or a hybrid** Tour.

### For an **in-person Tour**, please fill out the following:

- Select if you would like an **RSVP webpage** created for you or if you already have your own site.
  - If you selected that you would like one created for you, upload a photo (landscape preferred) to feature on the custom webpage.
  - If you already have your own Tour site, please provide the link so we can send attendees there.
- Add the date(s) and time(s) of your Local Tour. Please note, you can click the small "+" next to the last box on the right to add more than one date/time.

### For a virtual Tour, please fill out the following:

- Select if you would like a custom webpage created for your virtual Local Tour or if you already have your own.
  - If you would like one created for you, select if you would like to display your email for attendees to ask you questions and upload a photo (landscape preferred) to feature on your webpage.
  - If you already have your own site, please **provide the link** so we can send attendees there.
- o Choose if you would like to livestream parts of your Tour.

### For a **hybrid Tour**, please fill out the following:

- Select if you would like an **RSVP webpage** created for you or if you already have your own site.
  - If you would like one created for you, select if you would like to **display your email** for attendees to ask you questions and **upload a photo** (landscape preferred) to feature on your webpage.
  - If you already have your own Tour site, please **provide the link** so we can send attendees there.
- Add the date(s) and time(s) of your Local Tour. Please note, you can click the small "+" next to the last box on the right to add more than one date/time.
- Select if you plan on live streaming parts of your Tour.
- 8. Let us know about your previous National Solar Tour involvement.
- 9. Fill out the final details and additional information. Be sure to sign up for our email list too!
- 10. When you are finished, select "Add Entry"
- 11. Agree to Terms & Conditions
- 12. When finished, select "Submit"



# HOW TO: Sign Up a Tour Site as Part of a Local Tour

# REGISTER YOUR SOLAR SITE ASSOCIATED WITH A LOCAL SOLAR TOUR:

The official weekend of the National Solar Tour is October 6-8, but you can host a Tour Site anytime of the year. Tour Sites can be a home, business, school, government building, non-profit, religious institution, or an electric vehicle. Please make sure your Local Tour organizer has already signed up your Tour before you sign up your Tour Site.

- 1. Go to **nationalsolartour.org/signup**
- 2. Select "Tour Site as part of a Local Tour" for the first question
- 3. Then choose "Add Entry"
- 4. A new form will appear, please answer the questions in the order they appear.
- 5. Fill out your **contact information** for the main Tour Site organizer and any additional organizers. Please note, you can click the small "+" next to the last box on the right to add more than one additional contact.
- 6. Choose the Local Tour you are associated with from the drop down list. If you do not see your Local Tour then your Tour Organizer has not signed up your Tour.
- 7. Select the type of Tour Site you are hosting, then **input the name and description of your Tour Site**. Let attendees know your system size and what other features are at this site. If applicable, let us know the organization or company name.
- 8. Choose whether your Tour Site will be in-person, virtual or a hybrid Tour.

### For an in-person Tour Site, please fill out the following:

- Select if you would like an **RSVP webpage** created for you or if you already have your own.
  - If you would like one created for you, let us know if you would like us to display your email for attendees to ask questions and upload a photo (landscape preferred) to feature on your RSVP webpage
  - If you already have your own website, please provide us the link so we can send attendees there.
- Add the date(s) and time(s) of your Tour Site Tour. Please note, you can click the small "+" next to the last box on the
  right to add more than one date/time.

### For a virtual Tour Site, please fill out the following:

- Select if you would like a **webpage** for your virtual tour created for you or if you already have your own.
  - If you would like one created for you, select if you would like to **display your email** for attendees to ask you questions and **upload a photo** (landscape preferred) to feature on your webpage.
  - If you already have your own website, please provide us the link so we can send attendees there.
- To choose whether you would like to showcase your solar journey through **photos or a video**.
  - For **photos**, upload photos when prompted..
  - For a **video**, submit a Youtube or Vimeo link to your video.
- o Choose if you will **livestream** parts of your Tour Site

### For a hybrid Tour, please fill out the following:

- The **date(s)** and **time(s)** of your Tour Site tour Please note, you can click the small "+" next to the last box on the right to add more than one date/time.
- Choose if you would like a **custom webpage** created for you or if you already have your own.
  - If you would like one created for you, choose if you would like to **display your email** for attendees to ask you questions and **upload a photo** (landscape preferred) to feature on your webpage.
  - If you already have your own website, please provide us the link so we can send attendees there.
- Tell us your **Solar Story.** Select how you would like to showcase your solar journey through a **photos or a video**.
  - For **photos**, upload photos when prompted..
  - For a **video**, submit a Youtube or Vimeo link directly to your video.
- Select if you plan on **live streaming** any part of your Tour Site tour.
- 9. Let us know about your previous National Solar Tour involvement.
- 10. Fill out the final details and additional information. Be sure to sign up for our email list too!
- 11. When your finished, select "Add Entry"
- 12. Agree to Terms & Conditions
- 13. When finished, select "Submit"



# TIPS FOR HOSTING A TOUR

# **TIPS FOR TOUR HOSTS**

$\square$ Signage! Offer educational materials for sustainable aspects of homes
☐ Have the owner communicate if pictures are allowed or not (Note: ASES would love to share your pictures! Please send any to solartour@ases.org)
$\square$ Have volunteer badges / name tags for volunteers
$\square$ Have host name badges (differentiate from volunteer badges
$\hfill\square$ Have the builders present if possible for questions from attendees
$\hfill \square$ Offer a laptop slideshow showcasing the sustainable aspects of home
$\hfill \square$ Adding home specs in the brochure of your tour
$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $
$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $
$\hfill \Box$ After party is a great idea - opportunity to thank tour hosts and offers a final chance for questions from everyone
$\square$ Have photos of the houses in programs/brochures/maps
☐ If houses on your tour are really far apart, possibly break up into multiple maps to see street names
$\hfill\square$ Have anything on hand that physically shows construction details of the home (builders could supply)
$\hfill \square$ Emphasize energy efficiency before renewable energy consumption
$\hfill \square$ Making literature, brochures, business cards of builders, architects, installers available to attendees
$\square$ Encourage biking and carpooling to homes along your tour
$\hfill\square$ Providing light refreshments is a nice touch if homeowners are comfortable providing some
☐ Teaming up with other tours in your area, for example: Boulder tour-goers got a promo code for free admission to Metro Denver Tour when tickets were purchased
☐ Most importantly HAVE FUN!



# LOCAL PRESS RELEASE

Contact: [Your Name, Phone, Email]

For Immediate Release

[Your Org Name] and the American Solar Energy Society Host the National Solar Tour in Support of the World's Largest Grassroots Solar Event.

Homes, Schools & Businesses Nationwide are Participating in the 28th Annual ASES National Solar Tour in order to Help [your town] Residents Cut Energy Costs, Enjoy Tax Credits & Assert Their Energy Independence!

[(YOUR TOWN, STATE, Date)] – [Your organization name here] joins the nonprofit American Solar Energy Society (ASES) and hundreds of solar-savvy installers and grassroots organizations throughout America to showcase thousands of solar-powered homes, schools and businesses — in [your town or region] and across North America in-person and virtually -- for the 28th Annual National Solar Tour, the world's largest grassroots solar event.

The event, slated for [date of tour here], will showcase the solar technologies your neighbors are using to 1) drastically reduce monthly energy bills, 2) reduce harmful carbon emissions, and 3) enjoy rich tax credits and cash incentives as they improve their property values.

"The ASES National Solar Tour shows families and businesses real-life examples of how their neighbors are harnessing free energy from the sun to generate electricity, warm and cool their homes, heat water and slash monthly utility bills," [he/she] said.

On [date], [Name of your event/organization] will hold Tour Site Tours of more than [number of participating sites] homes and businesses in the greater [use name of your region here] area.

The self-guided National Solar Tours have attracted more than 150,000 people in 49 U.S. states, the District of Columbia and Puerto Rico. National Solar Tours afford participants the direct perspectives of homeowners and installers about the costs, processes and economic and environmental benefits of going solar. The National Solar Tour also gives [use name of your citizenry, e.g. 'Coloradans' or 'San Diegans'] a glimpse at how a variety of solar systems look in and around structures with different architectural styles.

"The National Solar Tour demonstrates an array of practical and economical solutions available right here, right now. It encourages neighborhood conversations addressing the growing need for clean energy," ASES Executive Director, Carly Rixham, stated.

This National Solar Tour is free and open to the public [or, if your tour charges a nominal fee or donation, please describe here]. Learn more about sponsoring, hosting or volunteering for a tour in your community at: <a href="mailto:nationalsolartour.org">nationalsolartour.org</a>.

**ABOUT [YOUR ORGANIZATION]**: [Add 2-3 sentences describing your organization here.]

### ABOUT THE AMERICAN SOLAR ENERGY SOCIETY:

Since 1954 the American Solar Energy Society has led the renewable energy revolution. It is the nonprofit organization dedicated to increasing the use of solar energy, energy efficiency, and other sustainable technologies across North America. ASES leads national efforts to promote solar energy education, public outreach, and advocacy. <a href="https://www.ases.org">www.ases.org</a>.



# **LOCAL TOUR RELEASE**

# **Property Owner Authorization**

Local Tour:			
Tour Date(s):			
Tour Organizer:			
Tour Organizer Email:			
Tour Organizer Phone:			
Tour Organizer Mailing Address:			
Tour Site Address:			· <b></b>
Property Owner(s):			
Person Responsible for Submitting th	iis Project (may or may	not be owner):	
By signing this Release, I, the Property	y Owner, agree to and	understand the following	g:
I grant to Sola agency, licensees, and producers of it assigns, the right to use, publish, and Property for educational programs, ac Solar T	ts educational and pro copyright my picture, v dvertising, and promot	motional materials and t voice and/or moving ima	their successors and age and/or images of the
I understand that this right includes the and the right to alter any of these for	•	•	oving image with others
I agree to release	Solar Tour (c	or ASES Chapter), Ameri	can Solar Energy Society
and all of its officers, employees, and			
their officers, employees and agents,			
connection with conducting any segm			
I grantduring the week prior to tour day.	_ Solar Tour permissio	n to place directional siç	nage on my property
daring the wook phor to tour day.			
I hereby grant permission for this projagree to have at least four (4) person			
Property Owner Signature/Printed Na	ame/Date		_
(Ontional secondary) Property Owner	r Signatura/Printed Na	 ma/Data	-



# LOCAL SPONSORSHIP PACKAGE

(Organization logo here) Recipient Name Title Company Address

Dear (name),

We're delighted that you've expressed interest in sponsoring the 2021 [organization name/Local Tour Name] Solar Tour on [insert date].

This event is part of the annual National Solar Tour, coordinated by the American Solar Energy Society in all 50 states. Our National Solar Tour gives prospective customers a chance to tour exemplary homes and buildings, and learn how sustainable technologies are already reducing utility bills right here in their own neighborhood. The National Solar Tour engaged more than 150,000 participants: solar installers, energy-efficiency businesses, solar homeowners – and, most of all, qualified potential customers.

As a [insert organization name/Local Tour Name] National Solar Tour Sponsor, your business will receive locally-targeted visibility to tour attendees. The National Solar Tour is open to the public, and tour attendees have proven to be a self-selected eager audience for information on distributed-energy installations.

Because the National Solar Tour has always been a grassroots operation, [run by volunteers,] it's a remarkably cost-efficient way to promote your business. Solar homeowners and small businesses open their doors and explain their own sustainable solutions to people who are already interested in making their own investment in your products and services. National Solar Tour attendees are targeted customers focused for a whole [Saturday] on learning how to get started, what products are available, costs, financing options, payback periods, how to find an installer and more.

These are the customers you've been looking for, and they are ready to buy!

- 76% of National Solar Tour attendees surveyed confirmed they will or are very likely to purchase and install solar or energy efficient systems after attending the National Solar Tour
- 33% of National Solar Tour attendees state that they plan to invest in these technologies within the next year and 51% within two years
- 49% have household incomes of \$75k or more

Don't miss the opportunity to reach your targeted local market.

Attached is this year's local sponsorship opportunities for your consideration. If you are interested in sponsoring on a national level, please contact ASES' Sales Department at sales@ases.org.

Sincerely,

Name Title Company Logo



# LOCAL SPONSORSHIP PACKAGE

### [Insert Local Name] Local Tour

As a [insert local name] National Solar Tour sponsor, your company information will be in the forefront at each of the local open house and building locations during the [insert local name] National Solar Tour.

Each of these sponsorship opportunities are packaged to give your company the best visibility and advertising exposure to tour attendees.

Benefit	Local Platinum Sponsor	Local Gold Sponsor	Local Silver Sponsor
Your Pop up sign at local tour locations			
Your Company Representative at tour sites	<b>✓</b>		
Your Company logo on all marketing materials for this tour	<b>✓</b>		
Your Company Brochure at Local Locations		<b>\</b>	
Your company logo & link on Local Tour Website	<b>✓</b>	<b>\</b>	<b>✓</b>
Free passes [if local tour charges]	20	10	5
Ad in Local Tour Brochure	Full page	1/2 page	1/4 page
Price (suggested local pricing, use what works in your area)	\$5,000	\$2,500	\$1,000



# **LOCAL SPONSORSHIP PACKAGE**

## **SPONSORSHIP FORM:**

Thank you for agreeing to sponsor the 2021 [Organization/ Tour Name] Solar Tour at the [level].

Please sign and return with full payment to:
[Fill IN: CONTACT NAME, ADDRESS, PHONE NUMBER]

Sponsoring Organization Name:				
Company Address: (to be used for billing)				
Signing contact:		Title:	_	
Phone:	E-	-mail:		
Total Cost: \$X,XXX				
As a Local Sponsor, you	will receive:			
<ul><li>FILL IN AS NEEDED</li><li>FILL IN AS NEEDED</li><li>FILL IN AS NEEDED</li><li>FILL IN AS NEEDED</li></ul>				
Paying by check (submit within 30 days to address above)Please charge my credit card for total amount due:				
Credit card type: Visa	MasterCard	American Express		
Credit card number:				
Expiration Date:	CVV:			
Name on credit card:				
Signer's Name:		Title:		
Signature:		Date:		



# **SIGN IN SHEET**

# **PLEASE SIGN IN**

(Please print clearly)

Full Name	Email	Zip Code

# ASES NATIONAL

Date:

Time:

nationalsolartour.org



### **SOCIAL MEDIA CAPTIONS:**

- FACEBOOK: The 2023 in-person and virtual National Solar Tour brought to you by @americansolarenergysociety is right around the corner. This event is the largest grassroots solar, renewable energy and sustainable living event in the nation. The Tour occurs October 6-8 showing a collection of Tour Sites and Local Tours around the country.
  - Find my <<Virtual/in-person/hybrid>> << Local Tour or Tour Site Name>> details and RSVP at nationalsolartour.org! #NationalSolarTour #SolarTour2023 #<<Local Tour or Tour Site Name>>
- **TWITTER**: The 2023 in-person and virtual National Solar Tour brought to you by @ASES\_Solar is coming up on October 6-8. Find my <<Virtual/in-person/hybrid>> << Local Tour or Tour Site Name>> details and RSVP at nationalsolartour.org! #NationalSolarTour #SolarTour2023 #Solar
- INSTAGRAM: The 2023 in-person and virtual National Solar Tour brought to you by @ASES\_Solar is right around the corner on October 6-8. Find my <<Virtual/ in-person/hybrid>> << Local Tour or Tour Site Name>> details and RSVP at nationalsolartour.org! #NationalSolarTour #SolarTour2023
- LINKEDIN: The 2023 in-person and virtual National Solar Tour brought to you by

  @americansolarenergysociety is right around the corner. This event is the largest grassroots solar,
  renewable energy and sustainable living event in the nation. The Tour occurs October 6-8, showing a
  collection of solar and sustainable Tour Sites and Local Tours around the country.

  Find my <<Virtual/in-person/hybrid>> << Local Tour or Tour Site Name>> details and RSVP at
  nationalsolartour.org! #NationalSolarTour #SolarTour2023 # SolarMovement
- ONLINE NEWSLETTER: The 2023 in-person and virtual National Solar Tour brought to you by the
  American Solar Energy Society is right around the corner. This event is the largest grassroots solar,
  renewable energy and sustainable living event in the nation. The National Solar Tour will occur October
  6-8, showing a collection of Tour Sites and Local Tours around the country.

Find my <<Virtual/in-person/hybrid>> << Local Tour or Tour Site Name>> details and RSVP at nationalsolartour.org! #NationalSolarTour #SolarTour2023 # SolarMovement

### **BE SURE TO TAG ASES WE CAN SHARE YOUR POSTS!**

• Facebook: @americansolarenergysociety

Instagram: @ases\_solarTwitter: @ASES\_Solar

• LinkedIn: @American Solar Energy Society

Thank you for hosting a Local Tour and contributing to the National Solar Tour! For more resources and printable versions of the resources above go to

nationalsolartour.org/resources.

If you have any questions or need support, feel free to reach out to Lauren Reddington, National Solar Tour Director, at **solartour@ases.org**.